

RAS RESORTS AND APART HOTELS LIMITED

Segment-wise Revenue, Result and Capital Employed for the Quarter and half year ended 30th September 2021

Sr.	Items	(Rs. in Lakhs)					
		Quarter Ended			Half Year ended		Year Ended
		30.09.2021 (Unaudited)	30.06.2021 (Unaudited)	30.09.2020 (Unaudited)	30.09.2021 (Unaudited)	30.09.2020 (Unaudited)	31.03.2021 (Audited)
1	Segment Revenue						
	Hoteliering	181.43	120.59	111.20	302.02	151.34	453.62
	Real Estate	-	-	-	-	-	-
	Net Income	181.43	120.59	111.20	302.02	151.34	453.62
2	Segment Results (Profit before tax, interest and unallocable overheads)						
	Hoteliering	14.41	7.20	14.45	21.61	(24.59)	3.41
	Real Estate	-	-	-	-	-	-
	Total	14.41	7.20	14.45	21.61	(24.59)	3.41
	Less						
	Interest (Net)	11.51	12.12	15.19	23.63	28.35	55.08
	Unallocable Overheads	-	-	-	-	-	-
	Total Profit before tax	2.90	(4.92)	(0.74)	(2.02)	(52.94)	(51.67)
	Less						
	Tax Expenses	(3.80)	1.35	(0.85)	(2.45)	(12.43)	(12.23)
	Total Profit/(Loss)After tax	6.70	(6.27)	0.11	0.43	(40.51)	(39.44)
3	Capital Employed						
	Hoteliering	1,383.29	1,377.18	1,376.81	1,383.29	1,376.81	1,381.71
	Real Estate (Pre-operative stage)	713.47	713.47	713.47	713.47	713.47	713.47
	Unallocated	-	-	-	-	-	-
	Total	2,096.76	2,090.65	2,090.28	2,096.76	2,090.28	2,095.18

RAS RESORTS AND APART HOTELS LIMITED

Statement of Assets and Liabilities as at 30th September, 2021

(Rs in Lakhs)

Sr. No.	Particulars	(Rs in Lakhs)	
		As at 30.09.2021 Unaudited	As at 31.03.2021 Audited
A	ASSETS		
I	Non-Current Assets		
	Property, plant and equipment	3,050.67	3,074.29
	Capital Work in Progress	12.53	12.53
	Financial Assets:		
	Investments	-	-
	Loans	44.29	42.82
	Bank F D maturity > 12 MonthsLoans	12.11	11.61
	Other financial assets	14.75	14.75
	Other non-current assets	1.37	2.75
	Total Non-Current Assets	3,135.72	3,158.75
II	Current Assets		
	Inventories	16.02	16.23
	Financial Assets:		
	Trade receivables	18.49	15.12
	Cash and cash equivalents	13.68	8.52
	Bank balances other than above	1.05	1.05
	Other financial assets-Advances	38.42	36.67
	Other current assets	19.64	14.72
	Current tax assets (Net)	14.39	16.17
	Total Current Assets	121.69	108.48
	TOTAL ASSETS	3,257.41	3,267.23
B	EQUITY AND LIABILITIES		
I	Equity		
	Equity share capital	396.97	396.97
	Other equity	1,699.79	1,698.21
	Total Equity	2,096.76	2,095.18
II	Liabilities		
	Non-Current Liabilities		
	Financial Liabilities		
	Borrowings	224.30	155.49
	Other financial liabilities	3.26	3.02
	Provisions	29.13	39.05
	Deferred tax Liability (Net)	402.73	404.42
	Other non-current liabilities	9.42	10.30
	Total Non-Current Liabilities	668.84	612.28
III	Current Liabilities		
	Financial Liabilities :		
	Borrowings	191.99	277.37
	Trade payables - MSME	-	-
	Trade payables - Other	122.66	118.01
	Current Maturities of long term Borrowings	10.40	68.68
	Other financial liabilities	95.56	35.03
	Other current liabilities	29.98	20.91
	Provisions	41.22	39.77
	Current tax Liabilities (Net)	-	-
	Total Current Liabilities	491.81	559.77
	Total Liabilities	1,160.65	1,172.05
	TOTAL EQUITY AND LIABILITIES	3,257.41	3,267.23

RAS RESORTS & APART HOTELS LTD
CASH FLOW STATEMENT AS AT 30TH SEPTEMBER,2021

	As at 30.9.2021 (Rs. in lakhs)	As at 31.3.2021 (Rs. in lakhs)
(A) CASH FLOW FROM OPERATING ACTIVITIES:		
	(2.01)	(51.67)
Adjustments for :		
Depreciation	24.44	52.01
Re-measurement gains / (losses) on defined benefit plans	3.00	9.24
Interest Expense	23.63	55.09
Profit/ Loss on sale of assets	-	-
Insurance Claim	(9.79)	-
Sundry Balance w/off/back (Net)	0.02	(0.58)
Interest Income	(1.11)	(0.80)
Operating profit before working capital changes	38.18	63.29
Adjustments for :		
Increase /(Decrease) of Financial Liabilities	6.69	8.18
Increase /(Decrease) of Non-Financial Liabilities	(0.28)	(11.01)
Decrease / (Increase) of Financial Assets	(3.22)	(3.29)
Decrease / (Increase) of Non-Financial Assets	(1.76)	3.79
Decrease / (Increase) of Trade Receivables	(3.39)	15.20
Decrease / (Increase) of Trade Payables	4.65	(8.02)
Decrease / (Increase) of Inventories	0.21	0.12
Cash Generated from Operations	41.08	68.26
Income Tax Paid	(1.95)	(2.00)
Net cash from Operating Activities	39.13	66.26
(B) CASH FLOW FROM INVESTING ACTIVITIES:		
Purchases of fixed assets	(4.17)	(12.77)
Sale of fixed Asset	-	-
Sale of Investments	-	-
Purchases of Investment / FDR > 12 months	(0.50)	-
Insurance Claim	9.79	-
Interest received	1.11	0.80
Net cash used in Investing activities	6.23	(11.97)
(C) CASH FLOW FROM FINANCING ACTIVITIES:		
Repayment of Term Loan	(13.19)	(17.38)
Term Loan Obtained	82.00	128.00
Short Term Borrowings (Net of repayment)	(85.38)	(120.40)
Interest Paid on borrowings	(23.63)	(55.09)
Dividend Paid	-	-
Net cash from Financing Activities	(40.20)	(64.87)
NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	5.16	(10.58)
CASH & CASH EQUIVALENTS AS AT THE BEGINNING OF THE PERIOD	8.52	19.10
CASH & CASH EQUIVALENTS AT END OF THE PERIOD	13.68	8.52

for RAS RESORTS & APART HOTELS LTD


VISHAMBER SHEWAKRAMANI
 Managing Director
 DIN 00021163

Place: Mumbai
 Date : 30th October 2021